# **Probate Law Research Guide**

(updated 5/23/2019)

# Print and Online Resources available at the Mahoning County Law Library

### **Ohio Titles:**

Anderson's Ohio Elder Law Practice Manual, KFO 91 .A3

Anderson's Ohio Probate Practice & Procedure, KFO 144 .M3

Basics of Estate Administration, KFO 147 .B3743, OSBA CLE Manual

Couse's Ohio Form Book, KFO 68 .C8

Estate Planning, Trust, and Probate Law, KFO 144 .O47, OSBA CLE Manual

Marvin R. Pliskin Advanced Probate & Estate Planning Seminar, KFO 144 .P4, OSBA CLE Manual

Merrick-Rippner Probate Law, KFO 144 .C3, also available on Westlaw

Nuts and Bolts of Wills and Trusts, KFO 144 .O7, OSBA CLE Manual

Ohio Annotated Probate Laws Handbook, KFO 144 .A29

Ohio Elder Law Handbook, KFO 91 .A3

Ohio Elder Law Institute, KFO 91 .A3, OSBA CLE Manual

Ohio Forms, KFO 68 .O3, also available on Westlaw

Ohio Forms of Pleading & Practice, KFO 530 .A65

Ohio Transaction Guide, KFO 68 .C31

Probate Law Journal of Ohio, KFO 144 .A15, also available on Westlaw

Probate Litigation, KFO 144 .A75, OSBA CLE Manual

Simple Will in Ohio, KFO 144 .M32

### **Pennsylvania Titles:**

Pennsylvania Estates Practice, KFP 144 .R67

Pennsylvania Transaction Guide, KFP 68 .P45

West's Pennsylvania Forms, KFP 68 .W47, Also available on Westlaw

#### **National Treatises:**

28<sup>th</sup> Annual Conference on Wealth Transfer, KF 750 .A2, OSBA CLE Manual

Advising the Elderly Client, KF 390. A4, also available on Westlaw

Anderson's Estate Planning Forms and Clauses, KF 755 .S292

Changing the Situs of a Trust, KF 731 .H3

Current Legal Forms, KF 170 .R3

Drafting Will and Trust Agreements, KF 748.1 .J66

Durable Powers of Attorney and Health Care Directives, KF 748 .J73, also available on Westlaw

Elderlaw: Advocacy for the Aging, KF 390 .A4, also available on Westlaw

Estate and Personal Financial Planning, available on Westlaw

Family Estate Planning Guide, available on Westlaw

Fiduciary Income Tax, KF 6443 .A75

Federal Tax Coordinator, KF 6285 .R44x 1980

Handling Federal Estate & Gift Taxes, KF 6572 .H35

Income Taxation of Fiduciaries and Beneficiaries, KF 6584 .A72

Koren: Estate, Tax and Personal Financial Planning, available on Westlaw

Law of Trusts and Trustees, KF 730 .B65, also available on Westlaw

Life and Death Planning for Retirement Benefits: The Essential Handbook for Estate Planners, KF 346 .052

Loring & Rounds, A Trustee's Handbook, KF 730 .Z9

Mental Capacity: Legal and Medical Aspects of Assessment and Treatment, KF 390 .M412

Page on the Law of Wills, KF 755 .P14

Revocable Trusts, KF 734 .T872

West's Legal Forms, KF 170 .L62, also available on Westlaw

Will Contests, KF 755 .R682

Wills, KF 755 .A65, also available on Westlaw

## **Local Courts**

### **Mahoning County Probate Court**

- Forms
- Informational Brochures

# **Free Online Information**

Ohio Revised Code – Probate Court

Ohio Revised Code - Trusts

Supreme Court of Ohio Probate Standardized Forms

**Advance Directives Packet** 

Ohio State Bar Association Scroll down to Estates

Ohio Legal Help – Interactive questionnaire to complete forms – Financial Power of Attorney and Simple Will

# **Other Resources**

<u>Community Legal Aid</u> – A non-profit law firm serving the legal needs of low-income individuals and families in central northeast Ohio (866) 584-2350

<u>Mahoning County Bar Association</u> – Lawyer Referral Service which assists the general public in being referred to a qualified lawyer for legal assistance (330) 746-2399